FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB	APF	PRO\	/AL
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hours per response

OMB Number: 3235-0076

Expires: April 30, 2008 Estimated average burden

16.00

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Prefix		****	Serial

Name of Offering (check if this is an amendment and a ALTAR BOYZ MOTOWN, LLC	name has change	d, and indica	te change	e.)		A. A. P. Roca
Filing Under (Check box(es) that apply): Rule 504 Type of Filing: New Filing Amendment	Rule 505	Rule 506 [Section	on 4(6)	□ ULOE	SHOFIVED CONS
A. BASIC IDENTIFICATIO	N DATA				<u> </u>	
1. Enter the information requested about the issuer					***************************************	
Name of Issuer (check if this is an amendment and name ALTAR BOYZ MOTOWN, LLC	ne has changed,	and indicate	change.)			185/49
c/o Roy Gabay Productions 262 W	er and Street, Cover and Street, Vest 38th Street, York, New York	Suite 1106	Code)		ne Number (In 97-5399	cluding Area Code)
Address of Principal Business Operations (Nun (if different from Executive Offices)	nber and Street,	City, State, Z	Zip Code	Telepho	ne Number (In	cluding Area Code)
Brief Description of Business				1	n /	130
Dramatico-musical stage play, entitled "ALTAR BOYZ"	•			,		10 7 6000 10 Central
Type of Business Organization corporation business trust Company limited Liability Company,	•	ed 🗆	other			2-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
	Month	Year				
Actual or Estimated Date of Incorporation or Organization:	June	2005	\boxtimes	Actual	☐ Estimated	d
Jurisdiction of Incorporation or Organization: (Enter two-local CN for Car	etter U.S. Postal nada; FN for othe	Service abbr er foreign jur	eviation isdiction	for State:	:	
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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee. State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate Federal notice will not result in a loss of an available state

	A. BASIC IDENT	TIFICATION DATA		
 2. Enter the information requested for the formation requested for the formation requested for the formation in Each promoter of the issuer, if the interest is the promoter of the issuer; Each executive officer and director in Each general and managing partner 	ssuer has been organized wower to vote or dispose, or of corporate issuers and of	direct the vote or disposition corporate general and manage		• •
Check Box(es) that Apply: X Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual) DAVENPORT THEATRICAL ENTERPR	ISES, INC.			12 122 221 122 122 122 122 122 122 122
Business or Residence Address (Number and look Ken Davenport, 201 West 70th Street,	Street, City, State, Zip Co Suite 30G, New York, Ne	ode w York 10023		<u> </u>
Check Box(es) that Apply: 🗵 Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual) AIW/BOYZ, LLC			3	
Business or Residence Address (Number and /o Robyn Goodman, 145 West 45th Street				
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
full Name (Last name first, if individual)				
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Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: ☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
full Name (Last name first, if individual)				
Business or Residence Address (Number and	Street, City, State, Zip Co	ode)		

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1.	Has the issu	er sold, or d									X	
2.	What is the	minimum in					2, if filing			\$2	500	
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3.	Does the of	fering permit	joint owne	rship of a s	ingle unit? .	*********		······································				
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4.	Enter the in	formation re n for solicita	quested for	each persor	n who has b	een or will	be paid or g	given, direc	tly or indir	ectly, any c	ommission	or simila
	person or a	gent of a brol	ker or deale	r registered	with the SI	EC and/or v	with a state	or states, li	st the name	of the brok	er or deale	er. If mo
	than five (5	persons to b	e listed are	associated	persons of	such a brok	er or dealer	, you may	set forth th	e informatio	n for that l	oroker or
	dealer only.											
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[RI]	-	[SD]	[TN]	[TX]		[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt **\$__ -0-**\$ -0-Equity:.... \$ -0-\$ -0-☐ Common ☐ Preferred Convertible Securities (including warrants)..... \$ -0-\$ -0-Limited Liability Company Interests..... \$400,000 \$400,000 \$<u>-0-</u> Other (Specify: \$ -0-Total \$400,000 -\$400,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchase -\$400,000-Accredited Investors -23-Non-accredited Investors -0--0-Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Type of Dollar Amount Security Sold Rule 505..... \$ Regulation A \$ Rule 504 \$ \$ Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$ -0-Printing and Engraving Costs \$ 1,500.00 Legal Fees X \$<u>10,000.00</u> Accounting Fees \$2,500.00

Engineering Fees

Total

\$ <u>-0-</u> \$ -0-

\$1,285.00

\$15,285.00

b. Enter the differences between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer or proposed to be used for each of the purposes shown. If the amount of any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments itsed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Questions 4.b above. Payments to Officers, Directors, & Payments To Affiliates Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify) D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature ALTAR BOYZ MOTOWN, LLC Name of Signer (Print or Type): Title prising reprint or Typey:	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND US	E OF PROCEE	DS	
each of the purposes shown. If the amount of any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the left of the payments of the payments of the payments to officers, Directors, & Payments To Affiliates Salaries and fees Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Salaries and fees D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its stainformation furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its stainformation furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its stainformation furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its stainformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature	Question 1 and total expenses furnished in response to				\$384,715
Salaries and fees	each of the purposes shown. If the amount of any purposes the box to the left of the estimate. The total of the	pose is not known, furnish an estimate and he payments listed must equal the adjusted			
Purchase of real estate			Officers, Directors, &		•
Purchase, rental or leasing and installation of machinery and equipment	Salaries and fees		\$		\$ _
Construction or leasing of plant buildings and facilities \$ \$	Purchase of real estate		\$	· 🗆	\$ _
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Purchase, rental or leasing and installation of ma	chinery and equipment	\$		\$ _
that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	Construction or leasing of plant buildings and fac-	cilities	\$		\$ _
Repayment of indebtedness	that may be used in exchange for the assets or see	curities of another issuer pursuant to a	\$		s
Working capital Signature Column Totals D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following fournation furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its statinformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) ALTAR BOYZ MOTOWN, LLC Signature Dated as of August 25, 2005	- '		·		\$
Other (specify): Column Totals D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the follosignature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its star information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) ALTAR BOYZ MOTOWN, LLC Signature Dated as of August 25, 2005	• •				
D. FEDERAL SIGNATURE The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its station furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) ALTAR BOYZ MOTOWN, LLC Signature Dated as of August 25, 2005	·		\$		
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its startinformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Signature Dated as of August 25, 2005	Column Totals		\$	X	\$384,715
signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its state information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) August 25, 2005		D. FEDERAL SIGNATURE			
ALTAR BOYZ MOTOWN, LLC August 25, 2005	signature constitutes an undertaking by the issuer to furnis	sh to the U.S. Securities and Exchange Co	mmission, upon		
	Issuer (Print or Type)	Signature		Dat	ed as of
Name of Signer (Print or Type): Title of Signer (Print or Type):	ALTAR BOYZ MOTOWN, LLC			Au	gust 25, 2005
	Name of Signer (Print or Type):	Title of Signer (Print or Type):	-		
Ken Davenport	Ken Davenport	President of Davenport Theatrical En	terprises, Inc.,	Mana	ager
ATTENTION		ATTENTION			
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)	Intentional misstatements or omissions of		olations. (Se	ee 18	3 U.S.C. 1001.)